

# Wealth Namibia

## No financial adviser instruction

Investment number	P	P																		
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**Your instruction:**

1. You may not change any part of this form or its terms. When you correct any information you have completed, sign next to it.
2. According to the Financial Intelligence Act (FIA), 13 of 2012, we must identify you, and verify information if it is new or different from what we have on record. Based on the information you provide, we may ask for additional information and documents.
3. If we cannot process any part of this request, we will inform you or your financial adviser.

### 1: Investor details

Title	<input type="text"/>	Initials	<input type="text"/>
Surname/Name of entity	<input type="text"/>		
Full name	<input type="text"/>		
Identification/Registration number	<input type="text"/>	<input type="text"/>	<input type="text"/>

### 2: Investor instruction and declaration

I instruct you to cancel any previous financial adviser appointments for this investment.

**Declaration:**

1. I am authorised to give instructions for this investment.
2. It is my responsibility to get advice before making any investment decisions. I accept the risks related to this investment because I chose not to use the services of a financial adviser.
3. I will not hold you responsible for any loss from any cause, like investment loss, for lower than expected investment performance because of my decision not to use a financial adviser for this investment.
4. I understand the legal, tax and financial risks of my decision to deal directly with you.
5. I understand that you may not give me advice.
6. I will refer to the guides that may apply to this investment. I undertake to stay informed of changes.
7. I accept that I remain responsible for making sure that you have received my future instructions.
8. I confirm that I alone am responsible for the management of my investment portfolio and all its underlying investment components. My investment performance is based on the decisions I make.
9. I confirm that I am aware that asset exposure regulations or other restrictions may apply to my investment. I will manage my investment according to these restrictions and suggestions, and understand that you may have to make changes to my investment to comply.
10. I understand that my Wealth Namibia administration fees may change because I no longer benefit from any discounts I may have received for using an accredited financial adviser's services.

**I have carefully read, and I understand and accept this instruction, the terms and guides that apply to this investment. The information I completed on this form is true and correct. I will not hold you liable for any loss or damage if this instruction is altered after I sign it.**

Name and surname	<input type="text"/>															
If not the investor, capacity of signatory	<input type="text"/>															
Signed at	<input type="text"/>							Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

<b>Authorised signatory</b>	<input type="text"/>	<b>Second signature (if required)</b>	<input type="text"/>
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### Contact details

**Client contact centre**

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